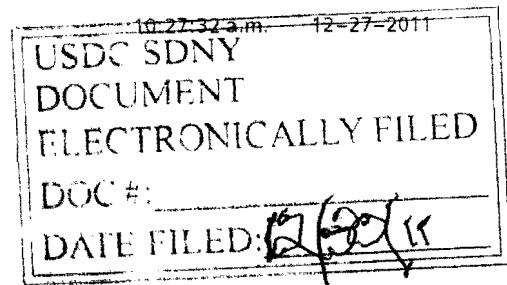


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**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**



In re

LEHMAN BROTHERS INC.,
Debtor.

11 Civ. 05709 (NRB)

**STIPULATION AND
ORDER OF DISMISSAL
WITH PREJUDICE**

IT IS HEREBY STIPULATED AND AGREED, through the undersigned counsel on behalf of their respective clients named below, that the motion of The Royal Bank of Scotland N.V. in the captioned proceeding is hereby withdrawn and the matter is dismissed with prejudice and without costs to any party.

Dated: December 27, 2011
New York, New York

MENAKER & HERMANN LLP

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*Counsel for James W. Giddens,
Trustee for the SIPA Liquidation of
Lehman Brothers Inc.*

*Counsel for The Royal Bank of Scotland
N.V.*

SO ORDERED:

U.S.D.J.

Date: December 27, 2011